

THE SPANISH PORT SYSTEM

THE SPANISH NATIONAL PORT SYSTEM

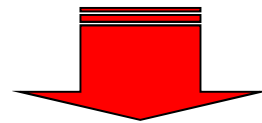
Puertos del Estado



GOBIERNO
DE ESPAÑA

MINISTERIO
DE FOMENTO

- Created in 1993
- Ports of General Interest belong to the National Government
- Regional Governments rule ports which are not involved in foreign trade



Public nature of Spanish Ports

- Port of general interest
 - International maritime commercial activities
 - Hinterland includes more than one autonomous region
 - Serve industries of strategic relevance
 - Relevant annual throughput, characteristics of their maritime commercial activities or the activities carried out respond to basic needs related to the country's general economic activity
 - Important for maritime transport safety and security due to special technical or geographical conditions

- Spanish ports handle 60% of exports and 85% imports (53% Spanish foreign trade with EU, and 96% with third countries)
- 100.000 direct jobs generated by the Spanish ports (275.000 direct and induced jobs)



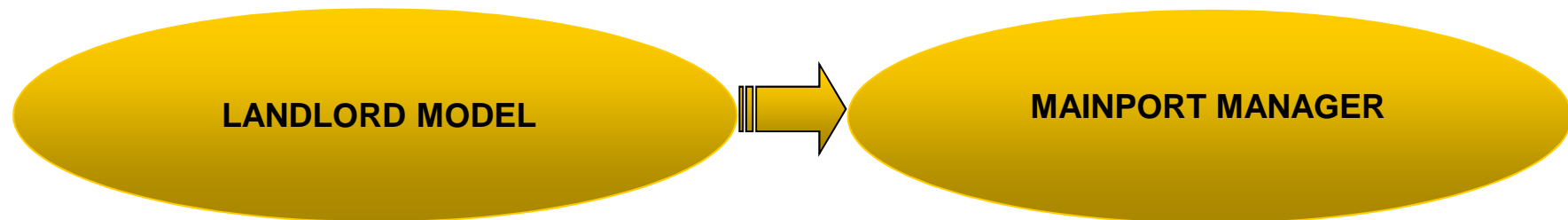


- Puertos del Estado, a state body dependent on the Spanish Ministry of Public Works
- Main functions of Puertos del Estado:
 - Implementation of Government port policy
 - Coordination and control of the efficiency of the Ports of General Interest



- 28 Port Authorities, which manage 46 Ports of General Interest in an extended autonomous regime
- Although the Ports of General Interest belongs to the National Government, the Regional Governments appoint the President and a significant number of members of the board of directors of the Port Authority

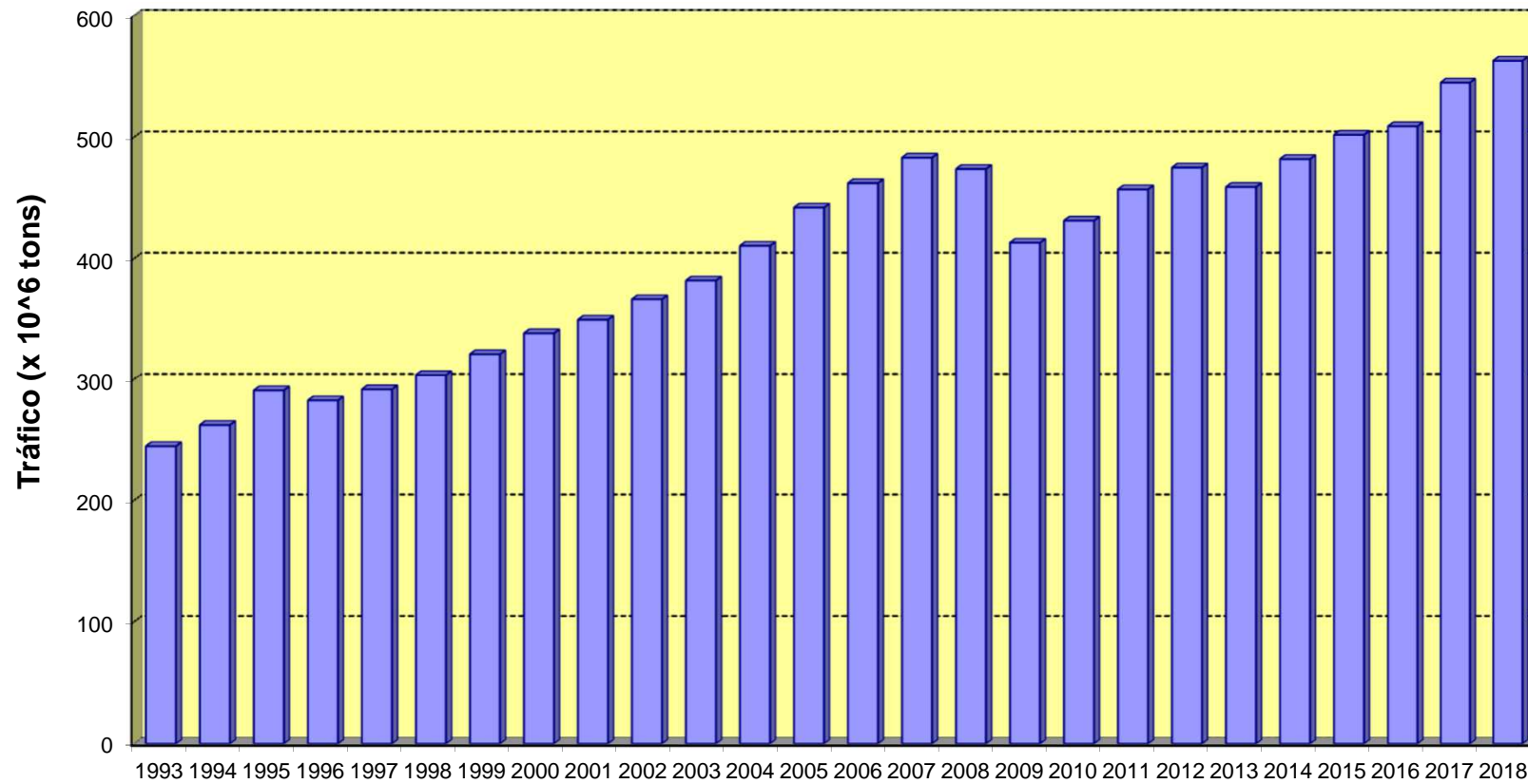
- Main functions of the Port Authority:
 - Provide land and infrastructures
 - Regulators of the port services (operated and financed by private companies - provision of services is fully liberalized)
 - Mainport managers, promoting integration of Ports Agents and the Port Community

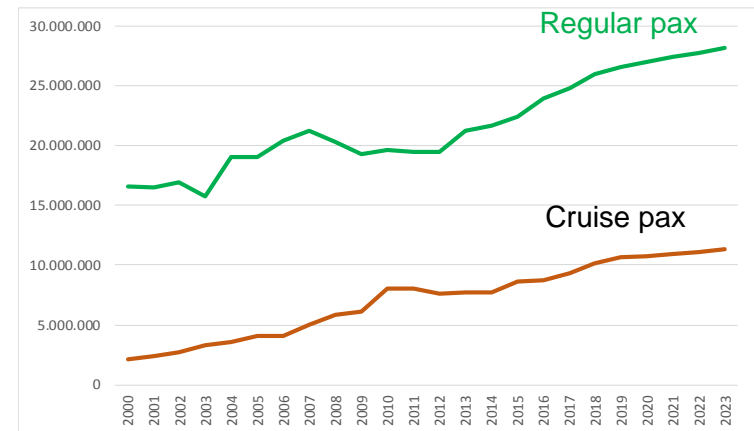
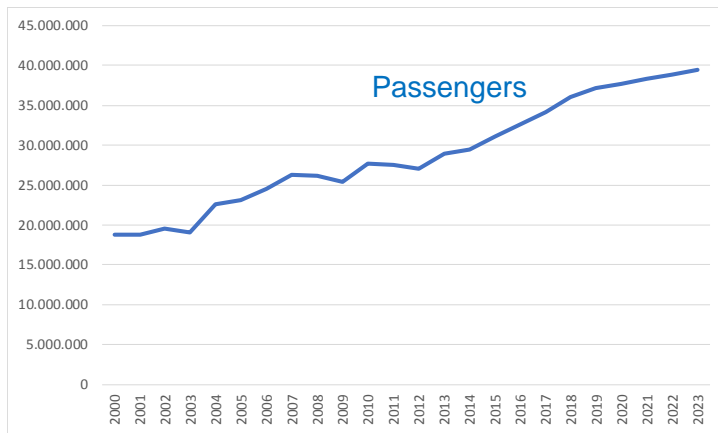
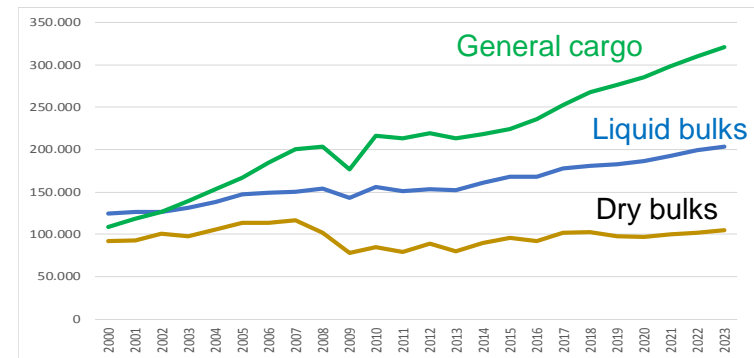
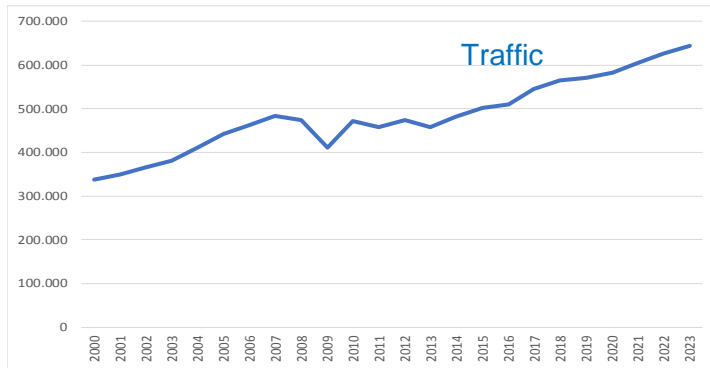


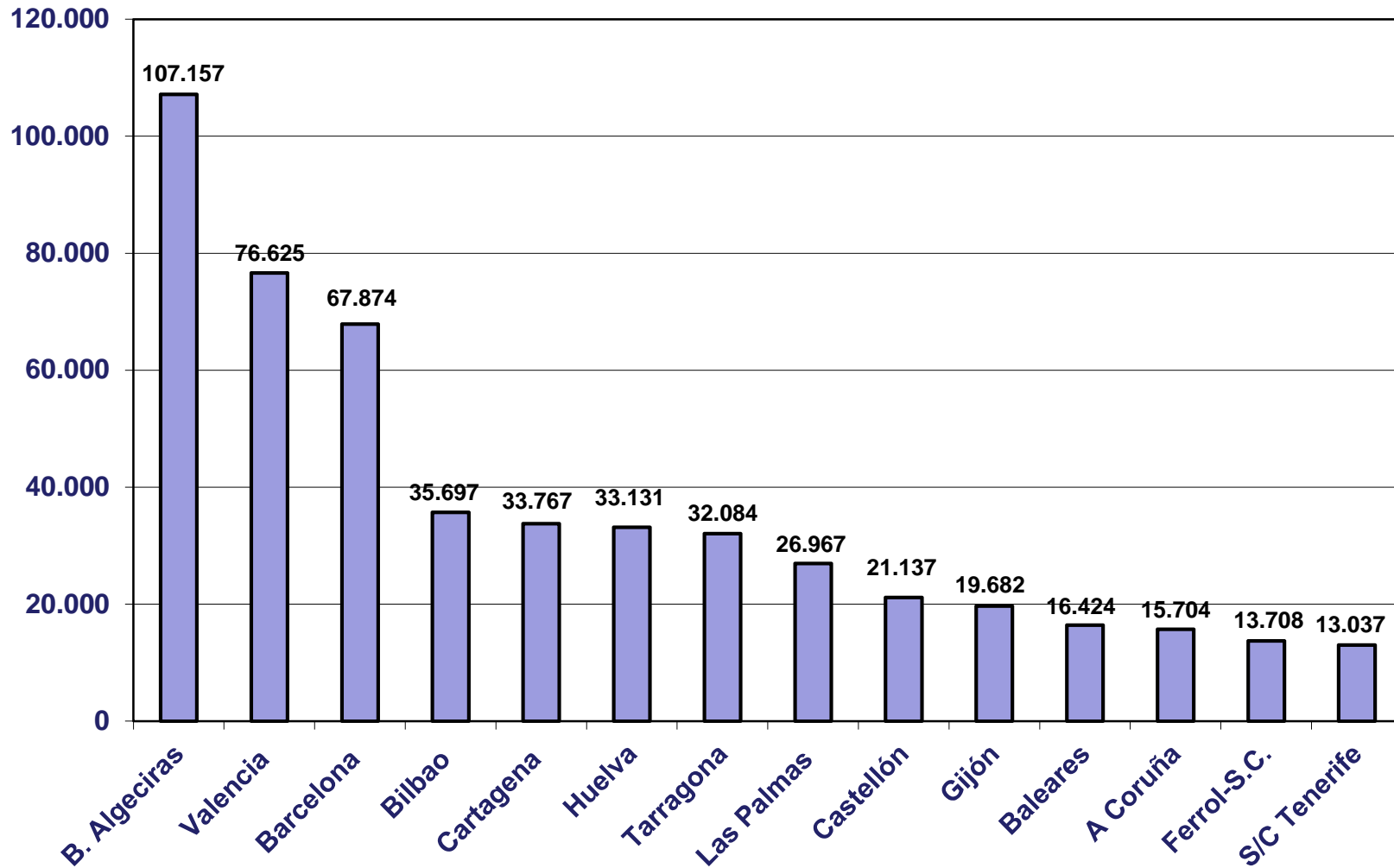
- Autonomy in economic-financial management
- Self-financed Port System, independent of the state budget (investments financed by charges applied to the users)
- Solidarity between Port Authorities
- Competition between Ports

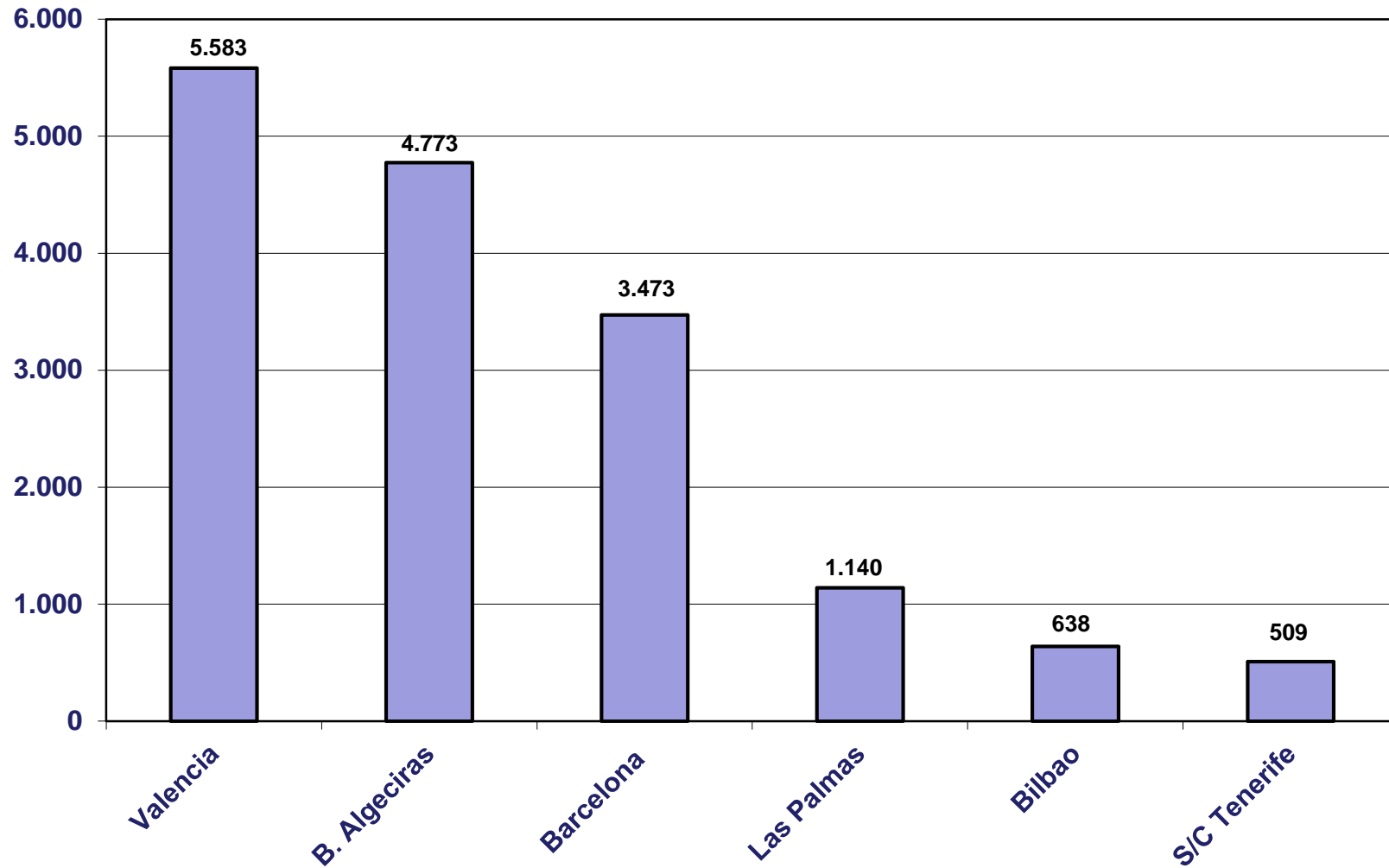


TOTAL TRAFFIC

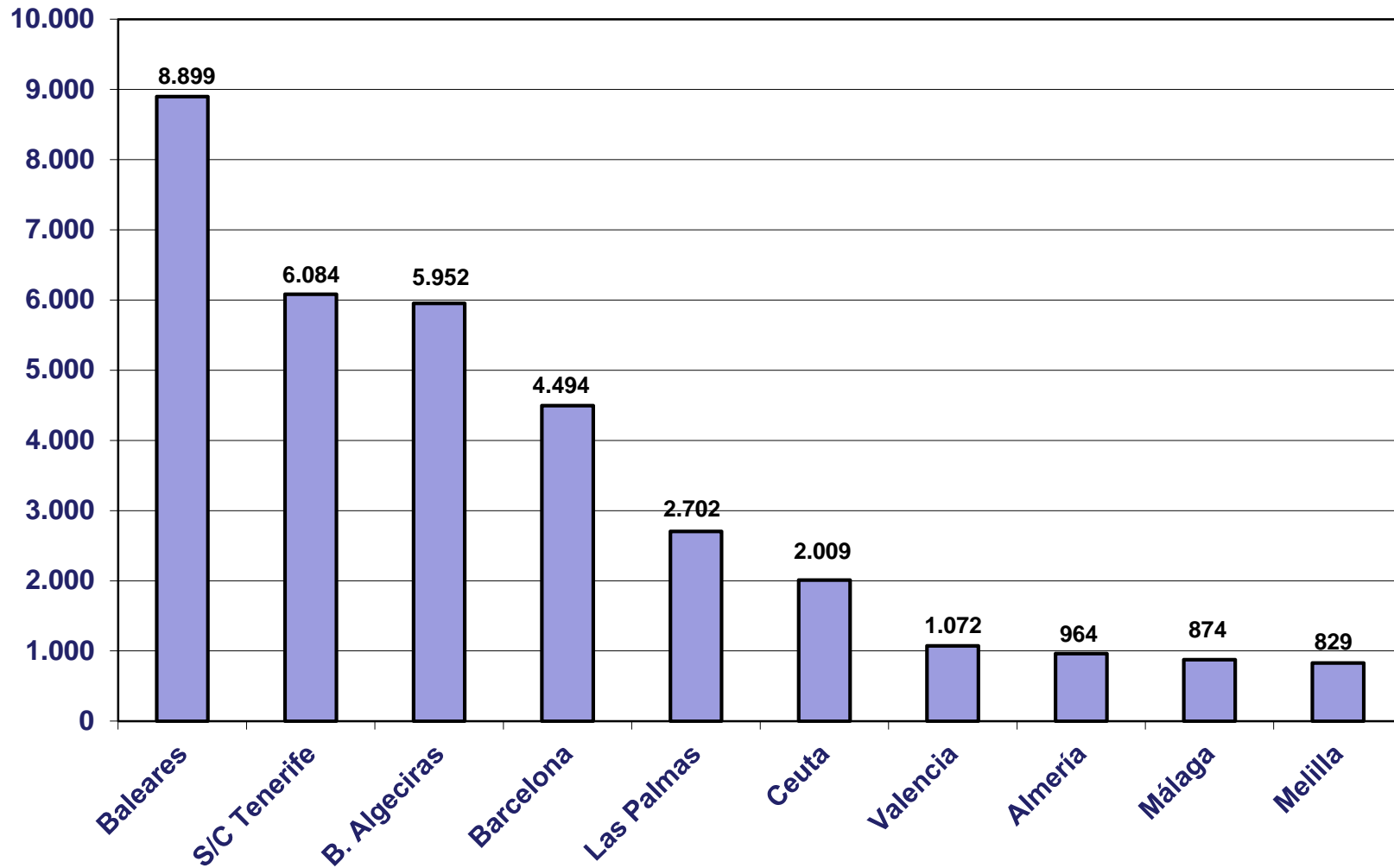




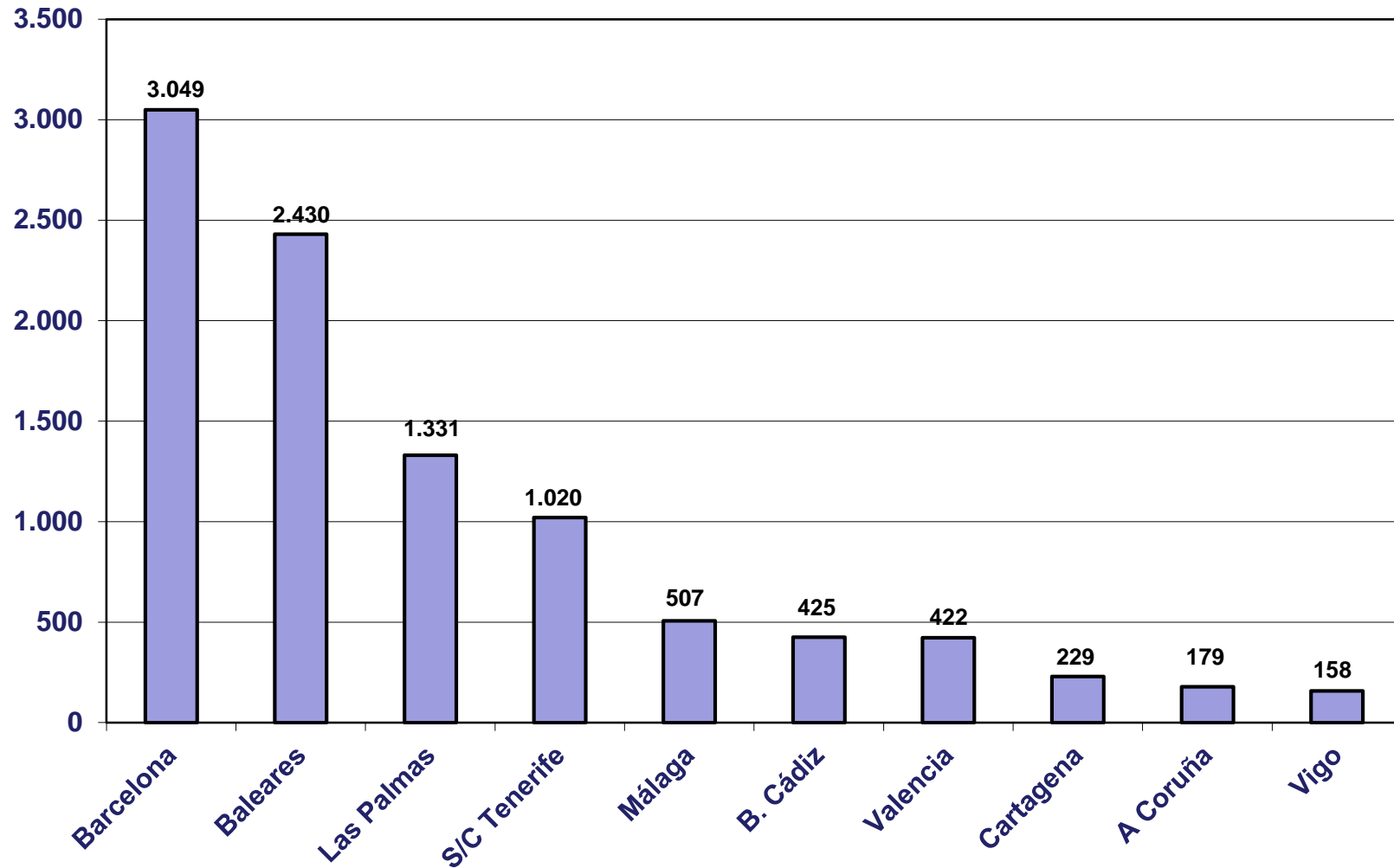


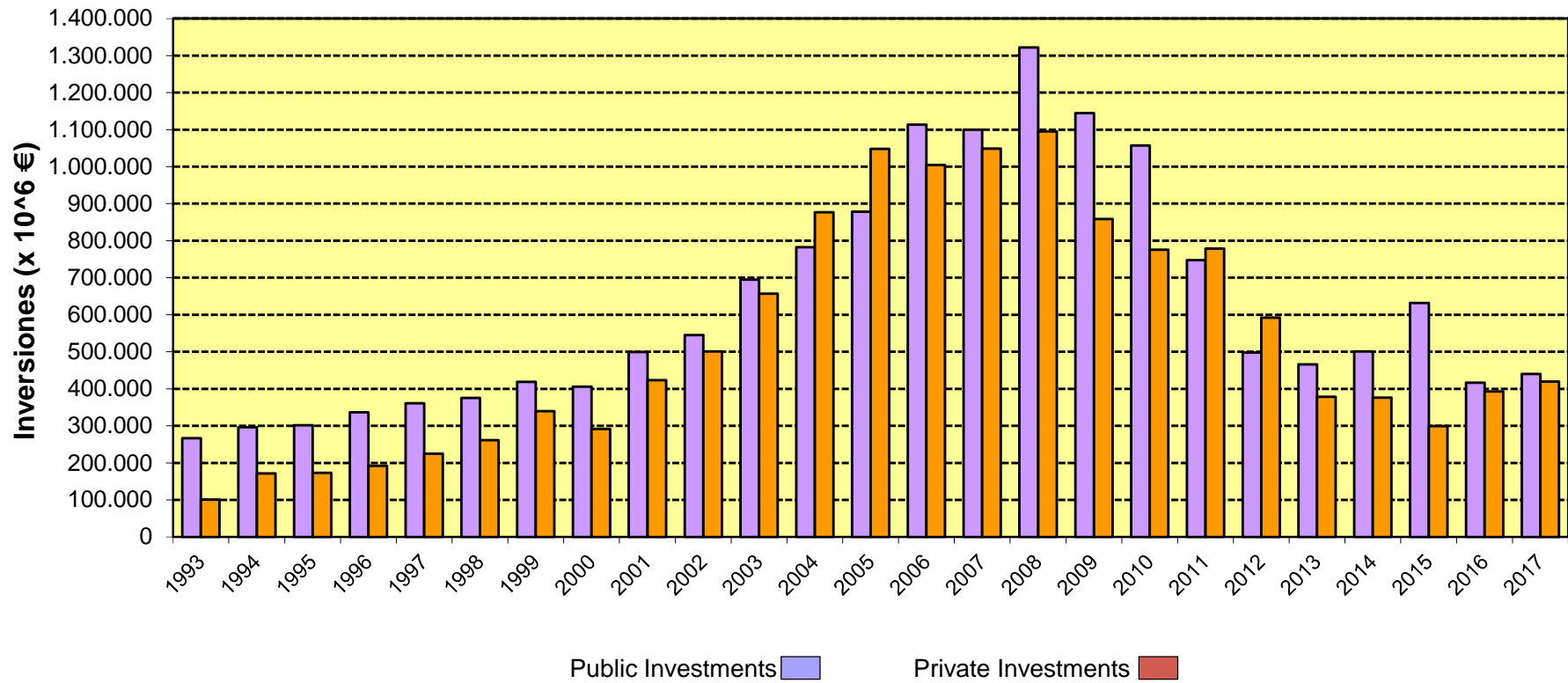


TRAFFICS (PASSENGERS 2018)

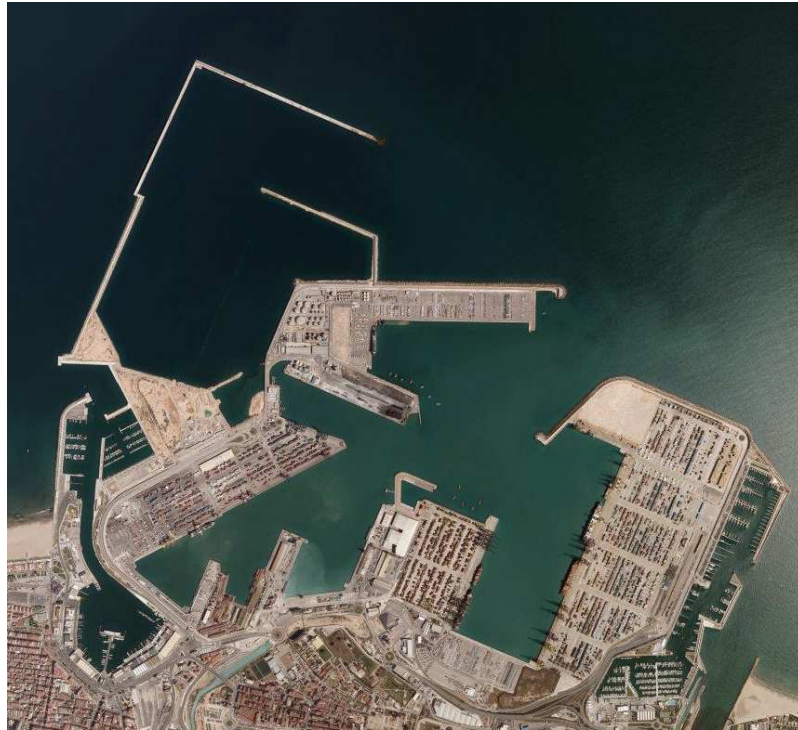


TRAFFICS (CRUISE PASSENGERS 2018)



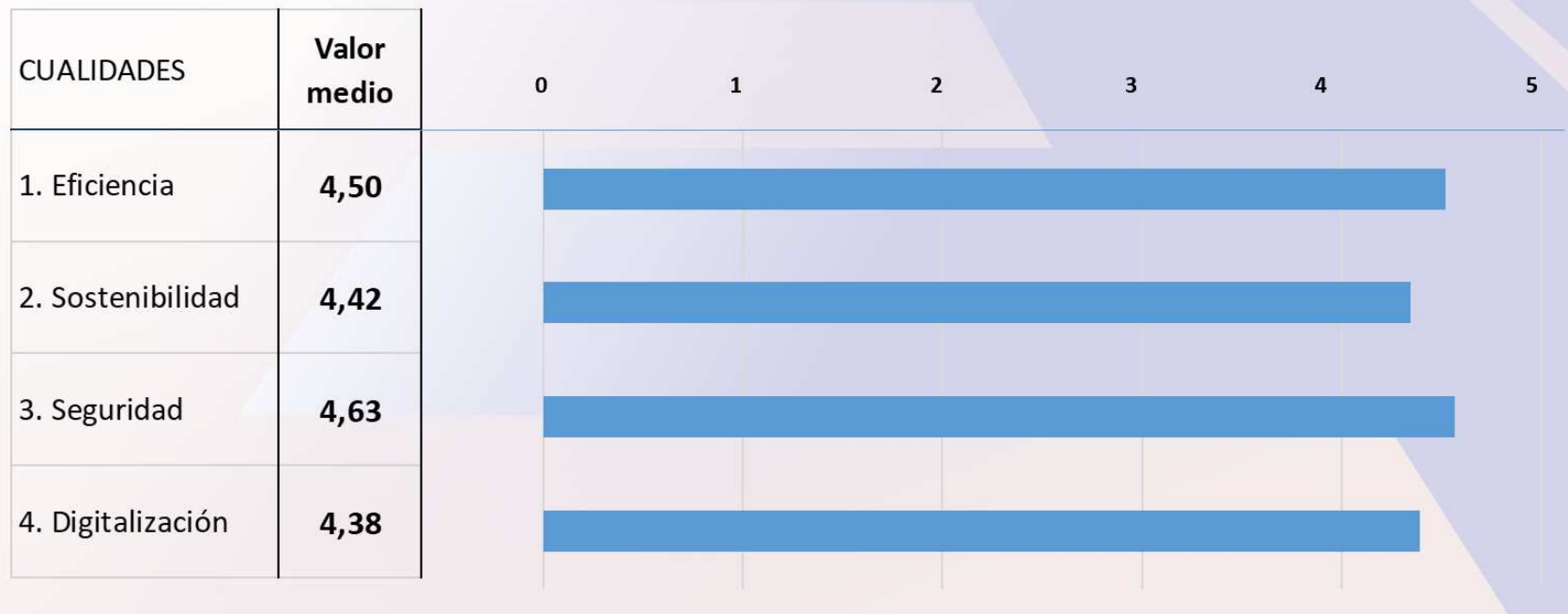




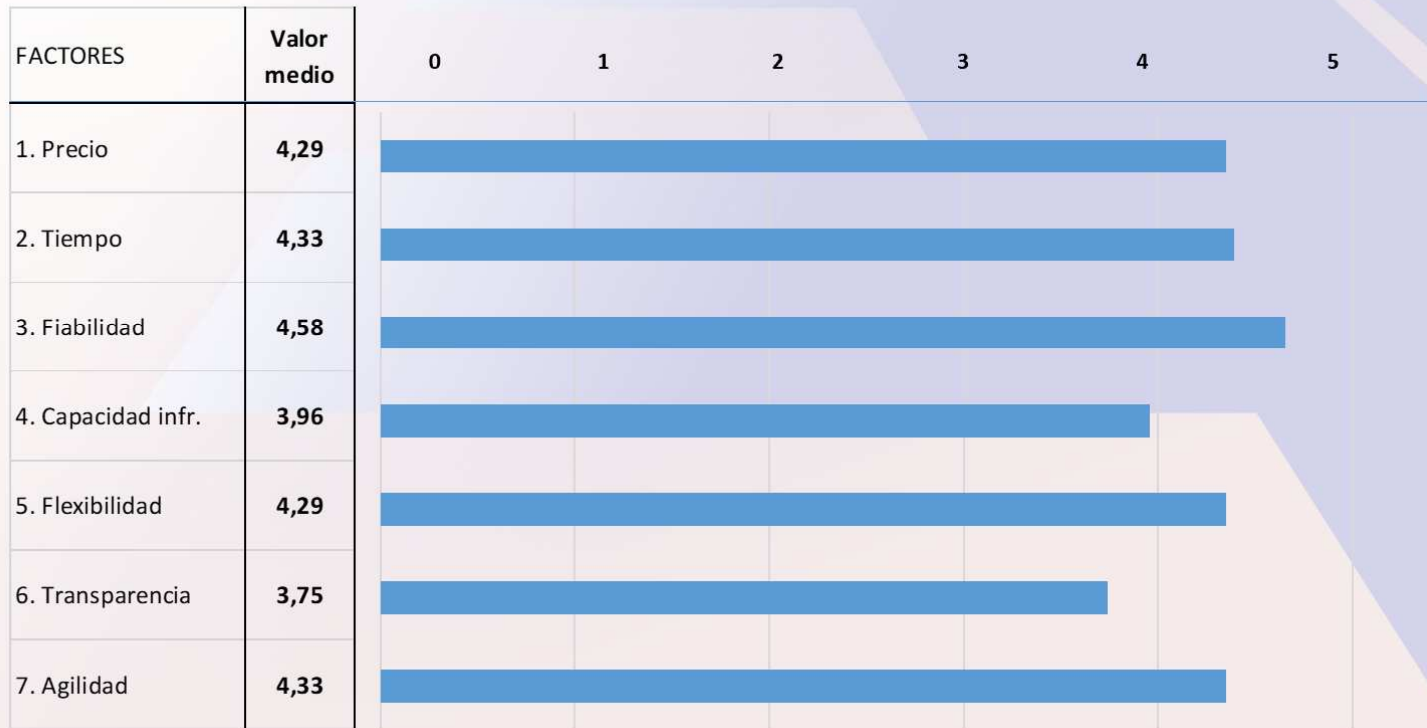




VALOR MEDIO (Población total=24)



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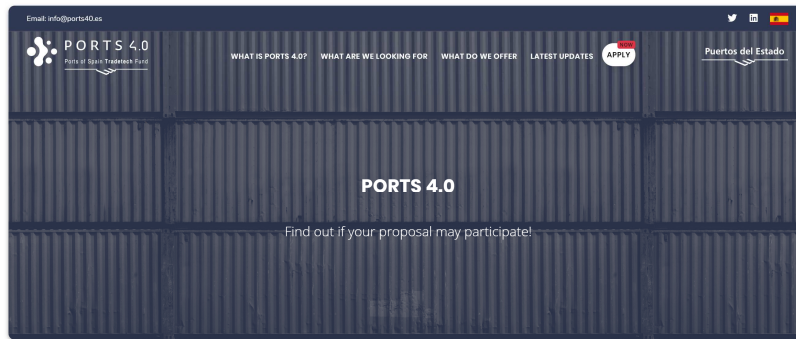
Tipo de financiación	Nº	INVERSIÓN TOTAL	Con cargo al FFATP										
			Importe total	%	Acum. 2016	2017	2018	2019	2020	2021	2022	2023	2024 y sig
Inversión (B2)	21	621.487	381.726	58	10.788	12.350	23.201	34.703	67.211	70.492	64.137	58.676	40.169
Baja patrimonial (B3)	35	460.832	278.832	42	4.941	13.780	12.461	24.409	48.829	73.644	42.919	11.550	46.300
TOTAL	56	1.082.319	660.558	100	15.729	26.130	35.662	59.112	116.040	144.135	107.056	70.226	86.469

Tipo de actuación	Nº	INVERSIÓN TOTAL	Con cargo al FFATP										
			Importe total	%	Acum. 2016	2017	2018	2019	2020	2021	2022	2023	2024 y sig
Ultima Milla	16	652.932	299.280	45	10.191	8.245	15.382	27.744	59.576	57.861	45.528	36.329	38.425
Red general	26	228.553	219.553	33	4.888	12.725	11.672	17.256	34.355	52.844	30.964	8.550	46.300
Terminal	14	200.834	141.725	21	650	5.160	8.608	14.112	22.109	33.431	30.564	25.347	1.744
TOTAL	56	1.082.319	660.558	100	15.729	26.130	35.662	59.112	116.040	144.135	107.056	70.226	86.469

Modo de transporte	Nº	INVERSIÓN TOTAL	Con cargo al FFATP										
			Importe total	%	Acum. 2016	2017	2018	2019	2020	2021	2022	2023	2024 y sig
Ferrocarril	40	1.009.252	596.491	90	15.063	25.478	35.599	56.081	107.874	132.107	100.158	65.387	58.745
Carretera	16	73.067	64.067	10	666	652	63	3.031	8.166	12.028	6.898	4.839	27.724
TOTAL	56	1.082.319	660.558	100	15.729	26.130	35.662	59.112	116.040	144.135	107.056	70.226	86.469

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FUND PORTS 4.0



- PROGRAMME
- DO YOU KNOW THE PORTS 4.0 KEY POINTS?
- WHO IS IT INTENDED FOR?
- IDEAS OR PROJECTS LIKELY TO BE SELECTED

Programme

The Ports 4.0 equity fund is the corporate open innovation model adopted by the Spanish State Port Authorities to attract, support and encourage innovation and entrepreneurship to the Spanish public and private ports sector, within the context of the 25th anniversary of the CDFCI.

**THANK YOU VERY MUCH
FOR YOUR ATTENTION**

